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THF Harrisonburg Crossing, L.L.C.,
THF ONC Development, L.L.C.,
THF St. Clairsville Development, L.P.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA (Richmond Division)

In re:	)
CIRCUIT CITY STORES, INC., et al.,	) Case No. 08-35653 (KRH) Chapter 11
Debtors.	) Jointly Administered
	)

# <u>VERIFIED STATEMENT OF WHARTON ALDHIZER & WEAVER PLC PURSUANT</u> <u>TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE</u>

The undersigned, Stephan W. Milo, is a member with Wharton Aldhizer & Weaver PLC ("WAW") a law firm with a business address of 125 South Augusta Street, Suite 2000, Staunton, Virginia 24401. The undersigned is authorized to make the following statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure.

1. WAW is appearing in these cases to represent the interests of the following creditors and parties in interest:

- ("GE"), with an address of 11256 Cornell Park Drive, Suite 500, Cincinnati, OH 45242, c/o Michael Bach, Esq., Dehann & Bach Co., L.P.A.;
- (b) THF Chesterfield Two Development, L.L.C., with an address of 2127 Innerbelt Business Center Drive, Suite 200, St. Louis, MO 63114, c/o THF Realty Management;
- (c) THF Clarksburg Development One, Limited Liability Company, with an address of 2127 Innerbelt Business Center Drive, Suite 200, St. Louis, MO 63114, c/o THF Realty Management;
- (d) THF Harrisonburg Crossing, L.L.C., with an address of 2127 Innerbelt Business Center Drive, Suite 200, St. Louis, MO 63114, c/o THF Realty Management;
- (e) THF ONC Development, L.L.C., with an address of 2127 Innerbelt Business Center Drive, Suite 200, St. Louis, MO 63114, c/o THF Realty Management; and
- (f) THF St. Clairsville Development, L.P., with an address of 2127 Innerbelt Business Center Drive, Suite 200, St. Louis, MO 63114, c/o THF Realty Management.
- 2. GE is a creditor and party in interest with respect to transactions involving certain of the above captioned debtors' (the "Debtors") product warranty program. GE has timely filed its proof of claim (POC# 9027) against the Debtor's with Kurtzman Carson Consultants.
- 3. The claims held by each of the entities in 1(b) (f) inclusive (collectively, the "Landlords") are in the nature of rent and other charges related to the Debtors' use and occupancy of certain leased premises. The Landlords have not yet determined the full amount and nature of its pre- and post-petition claims against the Debtors.

- 4. WAW does not hold any claim against, or interest in, the Debtors.
- 5. WAW expressly reserves the right to supplement or amend this statement.
- I, Stephan W. Milo, declare under penalty of perjury that I have read the foregoing and that it is true and correct to the best of my knowledge, information and belief.

May 22, 2009

WHARTON, ALDHIZER & WEAVER, P.L.C.

/s/ Stephan W. Milo
STEPHAN W. MILO, ESQ. (VSB#42156)
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THF Harrisonburg Crossing, L.L.C., THF ONC
Development, L.L.C., and THF St. Clairsville
Development, L.P.

#### **CERTIFICATE OF SERVICE**

I, the undersigned, declare that I am over the age of eighteen (18) years and not a party to the within cause; that I am employed in the City of Staunton and my business address is The American Hotel, 125 South Augusta Street, Suite 2000, Staunton, Virginia 24401.

I hereby certify that on this 22 day of May, 2009, a copy of the foregoing "Verified Statement of Wharton Aldhizer & Weaver PLC Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure" was mailed, postage pre-paid to the parties listed below and to all creditors and parties-in-interest who are included in the Bankruptcy Court's ECF email notification systems:

### **VIA FIRST CLASS MAIL**

Douglas M. Foley, Esquire Daniel F. Blanks, Esquire McGuireWoods LLP 9000 World Trade Center 101 W. Main Street Norfolk, VA 23510

-and-

Dion W. Hayes, Esquire Joseph S. Sheerin, Esquire Sarah Becket Boehm, Esquire McGuireWoods LLP One James Center 901 E. Cary Street Richmond, VA 23219

-and-

Chris Dickerson, Esquire Skadden, Arps, Slate, Meagher & Flom, LLP 33 W. Wacker Drive Chicago, IL 60606

[Counsel for the Debtors]

## **VIA FIRST CLASS MAIL**

Greg M. Galardi, Esquire Ian S. Fredericks, Esquire Skadden, Arps, Slate, Meagher & Flom, LLP One Rodney Square P.O. Box 636 Wilmington, DE 19899-0636

[Counsel for the Debtors]

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-and-

Jeffrey N. Pomerantz, Esquire Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd., 11<sup>th</sup> Floor Los Angeles, CA 90067-4100

-and-

Robert J. Feinstein, Esquire Pachulski Stang Ziehl & Jones LLP 780 Third Avenue, 36<sup>th</sup> Floor New York, NY 10017-2024

[Counsel for the Official Committee of Unsecured Creditors]

Robert B. Van Arsdale, Esquire Office of the United States Trustee 701 E. Broad Street, Suite 4304 Richmond, VA 23219

> /s/ Stephan W. Milo Stephan W. Milo

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